



Better Risk Coverage by New Financing Instruments of Commercial Banks

Presentation by
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YES BANK

Infrastructure Finance | Structured Solutions | Lending Syndication
Business & Financial Restructuring | Strategic Advisory

5th Largest Private Bank
(Based on Balance Sheet Size & Asset
Quality)

>INR 1440 Billion
Balance Sheet Size

> INR 320 Billion
Market Capitalization

~700 Branches | 1370 ATM's
Pan India Presence

**>12% of Bankwide Advances
to Infra**
YBL has emerged as a leading player in
Infra Financing

**Moody's Baa3 Rating
Long Term AA+ ICRA &
CARE**

Pedigree Investors
JP Morgan | Morgan Stanley | LIC | Rabobank
American Funds Insurance Series Growth Fund
SmallCap World Fund Inc.

**Adjudged World Class
Organization**
Chicago, Illinois, USA - Aug 2014
Only Indian Bank to ever be Awarded

YES BANK- Pioneer in Renewable Energy with many Firsts

First Indian Bank to Raise INR 10 Bn

Funds under India's first
Green Infrastructure Bond,
to finance renewable energy
projects

First Indian Bank to
Raise INR 3.15 Bn through
Green Masala Bonds-
Rupee denominated
Fully subscribed by IFC

First Indian Bank signatory
5,000 MW
First Green Energy Commitment
for financing Bankable projects
in next 5 years during RE-
INVEST 2015

Fully underwritten INR
3.80 Bn India's first Solar
Sector NCD
enhanced by IIFCL, ADB
Backed credit

Member of Key RE Forums
Member of several key
Renewable Energy Forums
including Inter-governmental
US - India Task Force on
Renewable Energy.

Knowledge Partner RE-
INVEST
Knowledge Partner in RE-
INVEST 2015 and RE-INVEST
2016

First and Only Bank in India
to sign Natural Capital
declaration

First and only Indian Bank to
Qualify for ISO 14001:2004
Certification, world's leading
environment management
system

First and Only Indian Bank on
the Dow Jones Sustainability
Indices

YES BANK Credentials & Role



'Trusted Advisor' - working at every step of the business life cycle

Entry

Business Plan Preparation

JV Advisory

M&A

PE/Mezz/Bond Fund raising

Capital Market

Pre Bid

Bid Coordination

Bid Bond Guarantees

Bid Advisory

Post Bid before stabilization

Performance Guarantees

Financial Closure

Project Ancillary Requirements

Post stabilization

Refinance

Strategic Exit/
Acquisition

Project Ancillary Requirements

Knowledge Based Transactions

Full service, knowledge driven banking providing gamut of services to companies in RE space. Extensive sector knowledge and market reach across strategic and financial players operating in this segment in India and globally



Thank You